## How to Write an Effective Lobbying Letter

Address lobbying correspondence to the author of the bill with copies to members of the committee hearing the bill and to your local legislator.

Indicate immediately which bill you're addressing by its bill number (AB\_ if it originates in the Assembly, SB\_ if it originates in the Senate), by an identifying phrase and whether you support or oppose the bill. This will help legislative staff in routing your

Be sure to make clear for whom you're speaking.

Be sure to be clear about what action you want the legislator to take.

If you have a personal relationship with the legislator, take a moment to write a quick, handwritten note to draw his or her attention to your letter.

Be sure to send a copy of your letter to the Governor, Also please send a copy to the CalChamber staff members assigned to the bill so they can include information on your support or opposition in their committee testimony.

Use your business letterhead when communicating your position on a bill.

< CalChamber

May 8, 2008

SUBJECT:

TO: Members of the Assembly Revenue and Taxation Committee

> SB 1055 (MACHADO) - TAXATION: CANCELLATION OF INDEBTEDNESS: MORTGAGE DEBT FORGIVENESS. SET FOR HEARING MAY 12, 2008. SUPPORT

We SUPPORT SB 1055 (Machado), which would give financial relief to troubled borrowers by excluding debt forgiven by a lender from a borrower's taxable income.

SB 1055 would help to address California's current mortgage market situation and ailing economy by helping borrowers whose lenders agree to a short sale, a short payoff, a loan modification or a loan refinance in which some or all of the borrower's original debt obligation is forgiven. Rather than taxing that forgiven debt as income, this bill would instead allow borrowers to exclude the forgiven debt for state income tax purposes.

The tax relief provided by this bill would be limited in scope, applying only to debt forgiven in 2007 and 2008, in acknowledgment of California's current budget shortfall. We believe that such targeted relief would provide tangible financial benefits to troubled borrowers while also helping California conform to federal tax

For all of these reasons, we SUPPORT SB 1055 (Machado).

Sincerely

Robert Callahan Policy Analyst

The Honorable Mike Machado Mike Prosio, Office of the Governor Frank Prewoznik, Assembly Republican Caucus Michele Justin, Assembly Republican Caucus Assembly Revenue and Taxation Committee

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Use boldface type, underlining or italics sparingly to emphasize important points.

Act promptly. Too many good lobbying letters arrive after a vote already has been taken.

Keep your letter short. A succinct, one-page letter will have more impact than a longer one. If you have documentation of the bill's impact on your business, enclose it, but keep the letter short.

In many committees, staff members file correspondence according to the date of the bill's next hearing. If you know the date, be sure to include it. Including such information will help ensure your letter is read in time to have an impact.

Get to the point of your letter quickly: your support for or opposition to the

Provide concrete, credible information on the impact of proposed legislation on your business.

Elected officials prefer to hear from persons in authority rather than just from staff members. A letter will have more impact if the business owner or person in a management position signs the letter.

Later . . . If the legislator does what you ask, be sure to send a thank you letter